

Prepared for:

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Prepared by:

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Statement of Confidentiality

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PRESENTATION

Slide I. Opening Remarks & Introduction



Slide 2. Why Invest In Iran?



I.I: Highlighting the excellent geology



1.2: Point out the fact that Iran is under explored



1.3: Importance of Iran's good infrastructure



1.4: Iran's resources on best supply chain

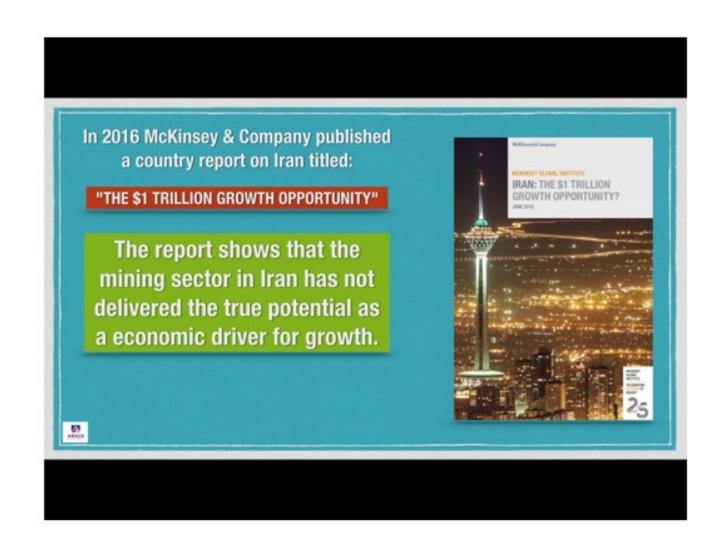


1.5: Importance of Iran on the Silk Road

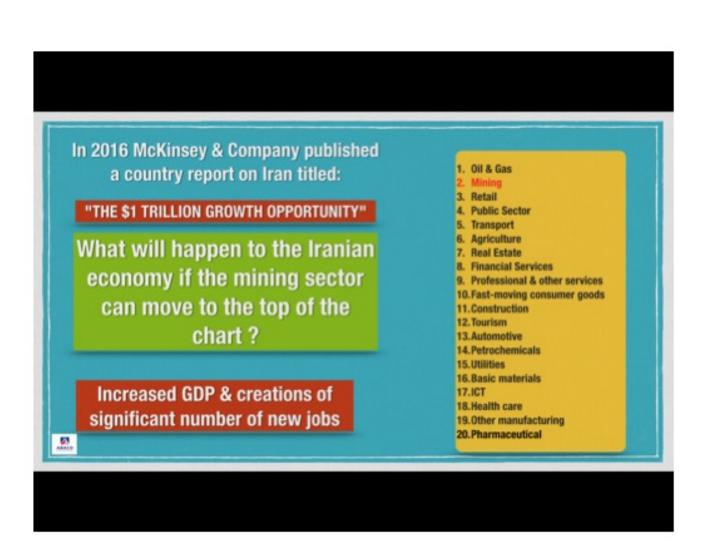


1.6: Lower production costs key to success

Slide 3. The current status of mining and what it could become



2.1: Reference McKinsey 2106 Report



2.4: The impact of active mining sector for the GDP growth



2.2: Highlight where mining is ranked



2.5: Perhaps McKinsey would talk about \$2t economy if the mining sector was developed



2.3: point out where the mining sector belongs



2.6: The importance of Sustainable Mining

Slide 5. Solution



4.1: the solution to fixing the Iranian mining sector is in foreign investment in exploration and transfer of know how/technology

Slide 6. What's Needed



5.1: importance of long term stable policy for attracting investors to the mining sector



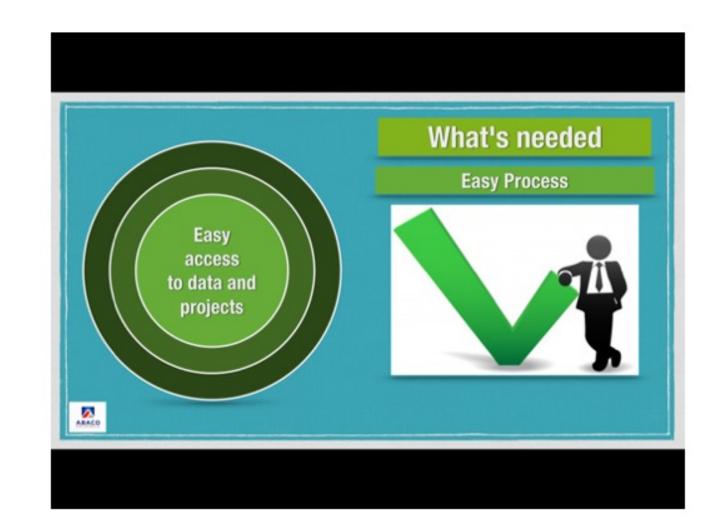
5.4: Clear and secure title is a must to attract investors to high risk exploration sector



5.2: How transparency can help attract investors

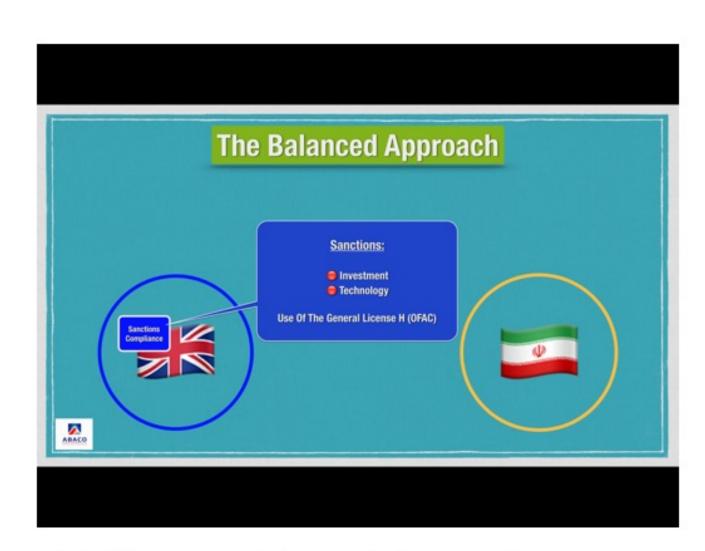


5.5: We encourage both investors and Iranian officials to take risks and engage in order to improve conditions

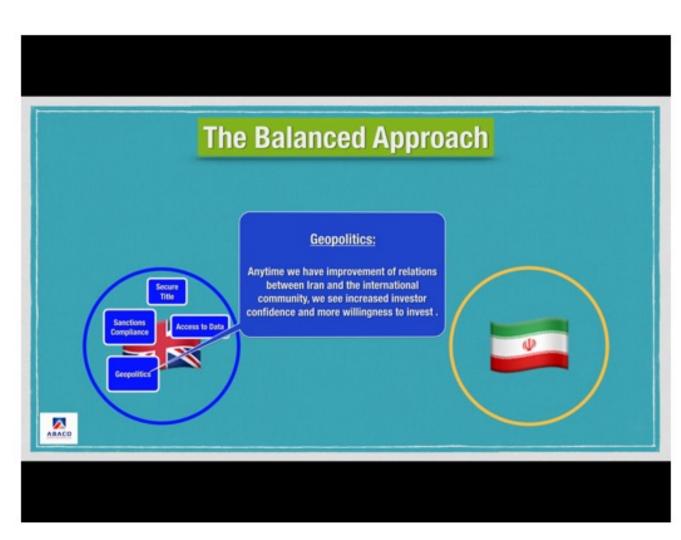


5.3: How making the process easy can translate into transparent data for investors resulting to increased confidence

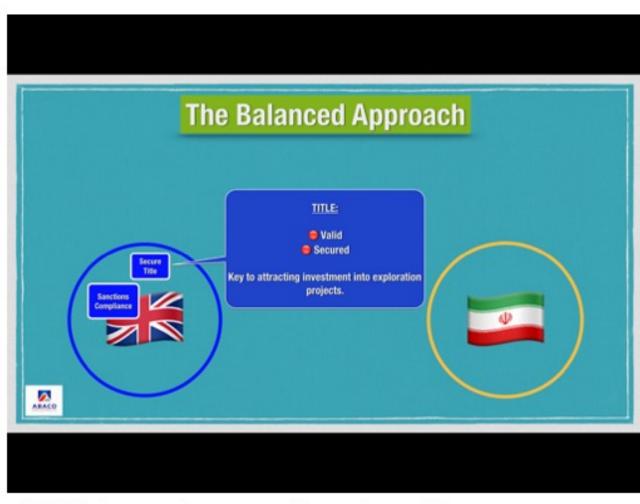
Slide 7. ABACO Balanced Approach (Investors)



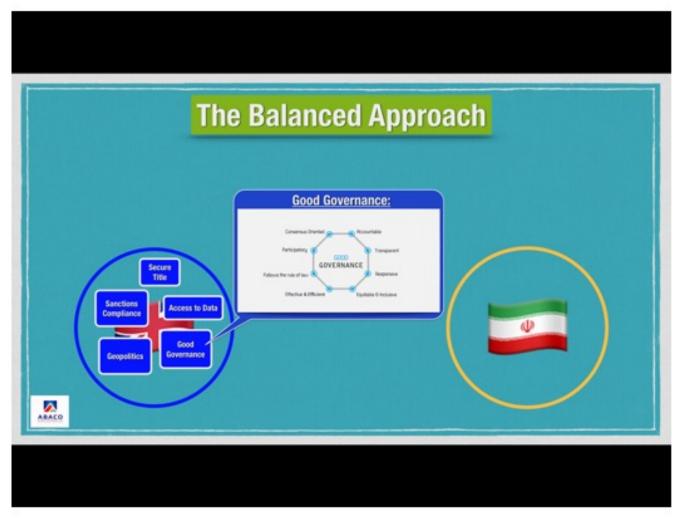
6.1: How we addressed the sanctions and prepared for Iran investment



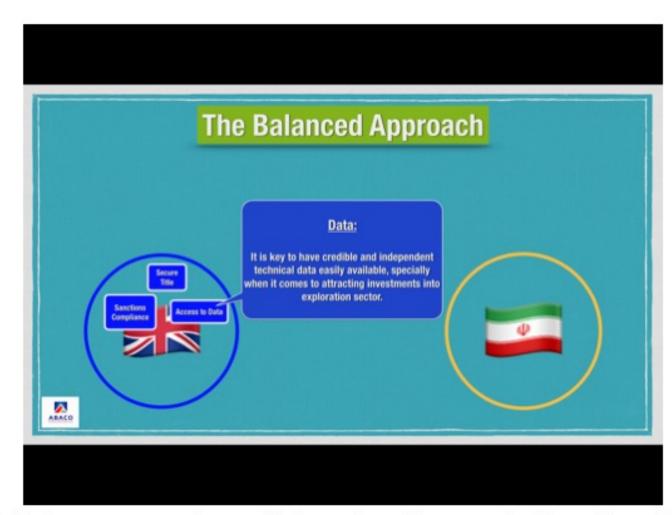
6.4: Positive GP developments result in investor confidence and negative GP news result in lack of interest by investors



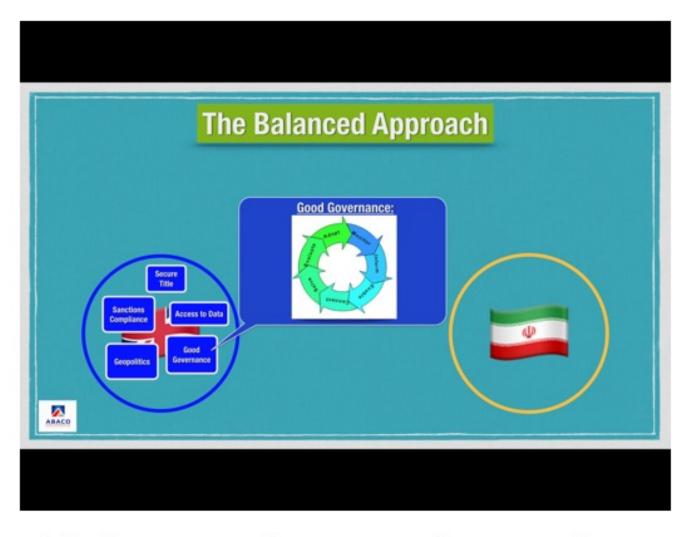
6.2: We made sure that due diligence on private titles are inline with Sanctions restrictions



6.5:We found significant gaps re: CG between Iran and U.K. Bringing these gaps through strategic planning is key to success



6.3: Interpretation of data has been challenging due to incomplete state, don't follow international standards and are not independent

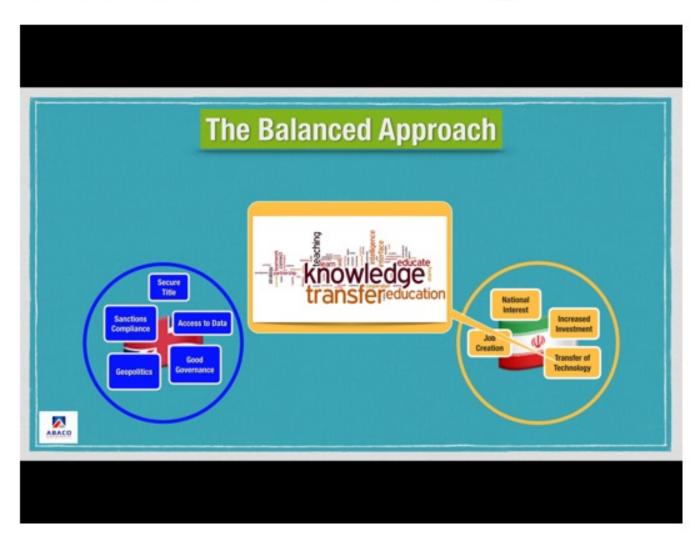


6.6: Corporate Governance (continued)

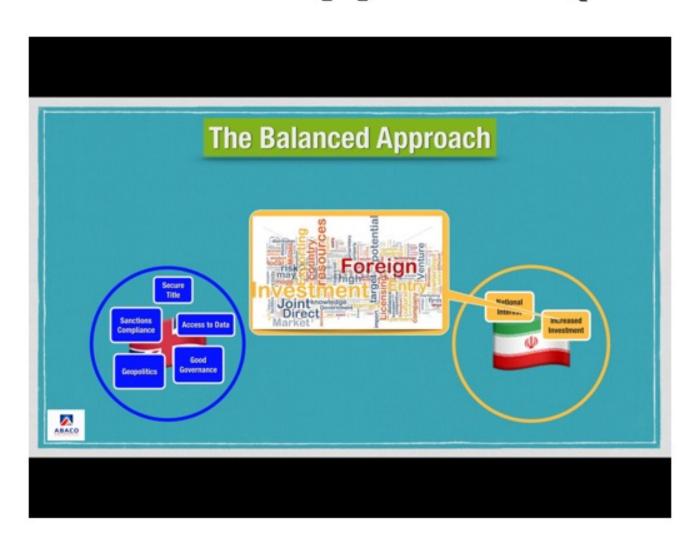
Slide 7. ABACO Balanced Approach (Iranian Prospective)



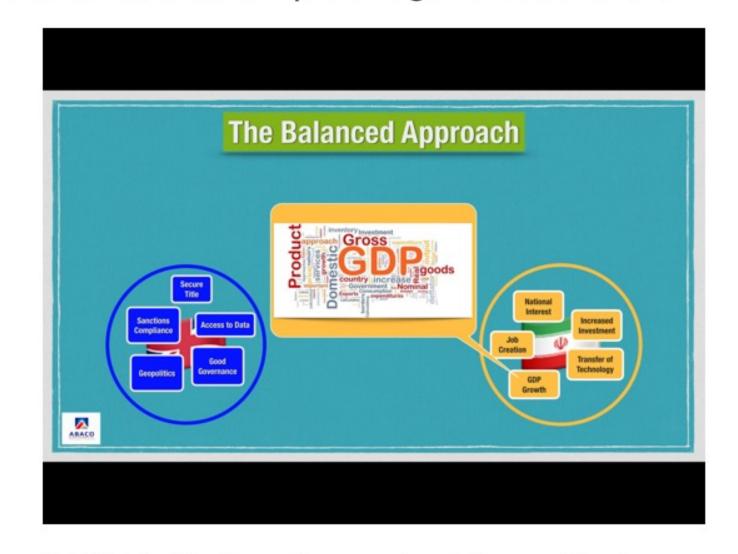
6.7: We made sure to incorporate lan's national interest into our investment strategy



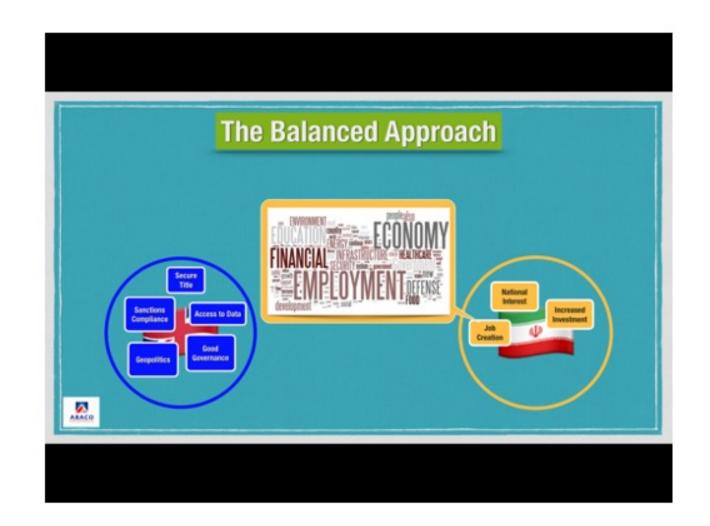
6.10: Beside the transfer of technology our plans make sure we transfer the correct business culture



6.8: Not only our plan will increase F. Investments but our success will provide guidance to others



6.11:World class discoveries followed by investment and production of mineral resources will significantly increase GDP

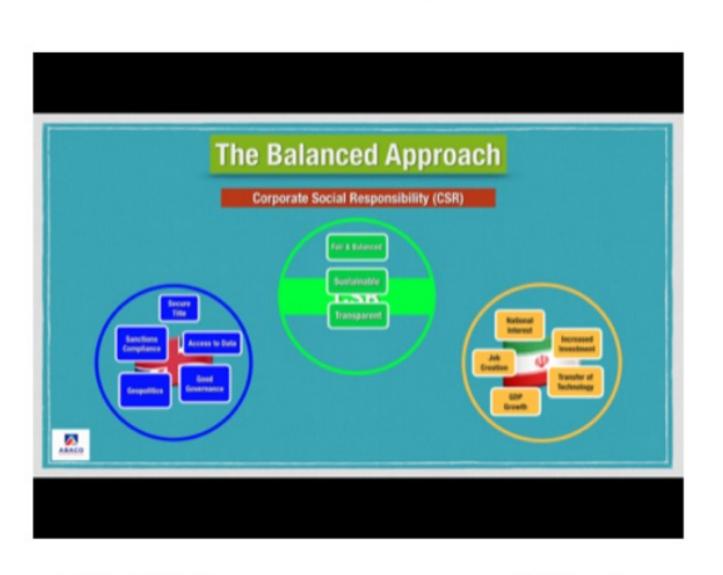


6.9: We made sure that our plans increase number of quality jobs for the Iranian nationals

Slide 7. ABACO Balanced Approach (Sustainable Mining - The Solution)



6.12: How CSR helped us bring everything together and address most of consents by stakeholders



6.15: CSR forces transparency and fair play



6.13: CSR forced us to develop a win-win strategic plan to all stakeholders



The Balanced Approach

Corporate Social Responsibility (CSR)

Legislation of the Corporate Social Responsibility (CSR)

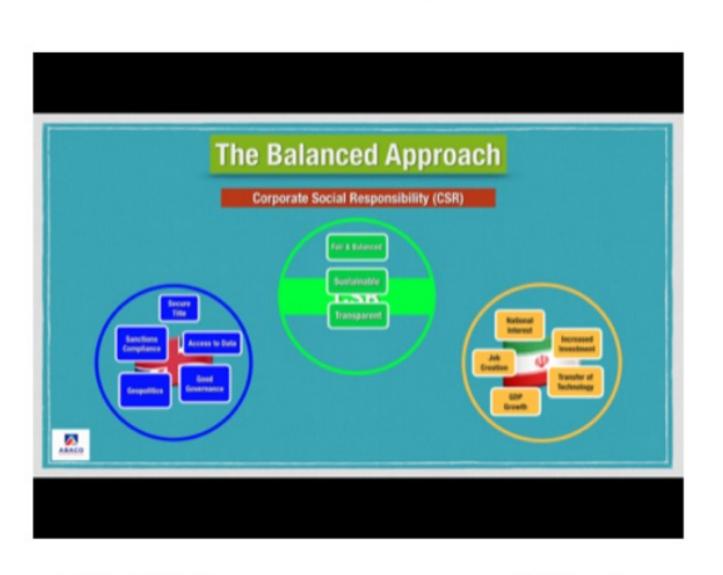
6.14: SCR ensures success and continuity over long timelines, which is key for sector

6.16: CSR make meeting sanction compliance much easier

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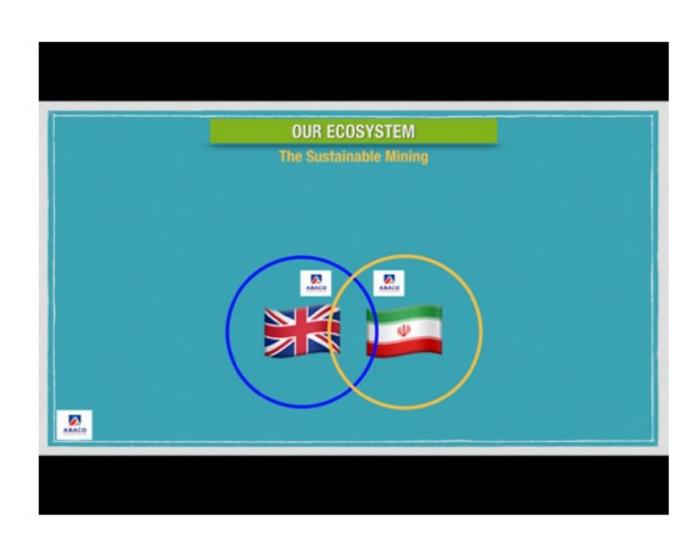
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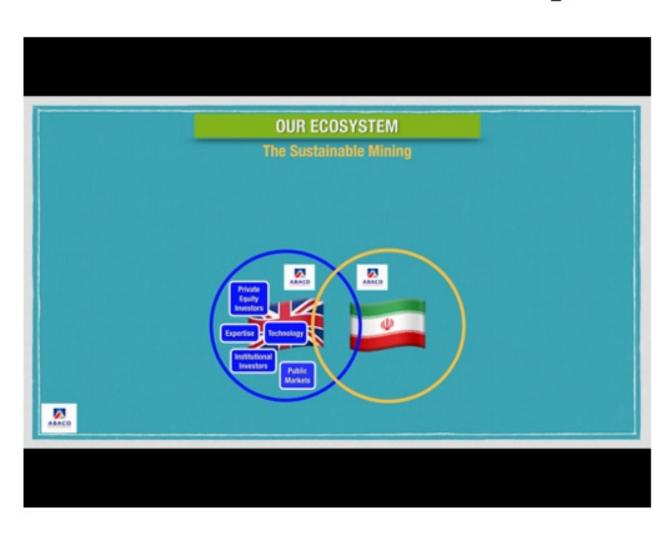
Slide 8. ABACO Ecosystem



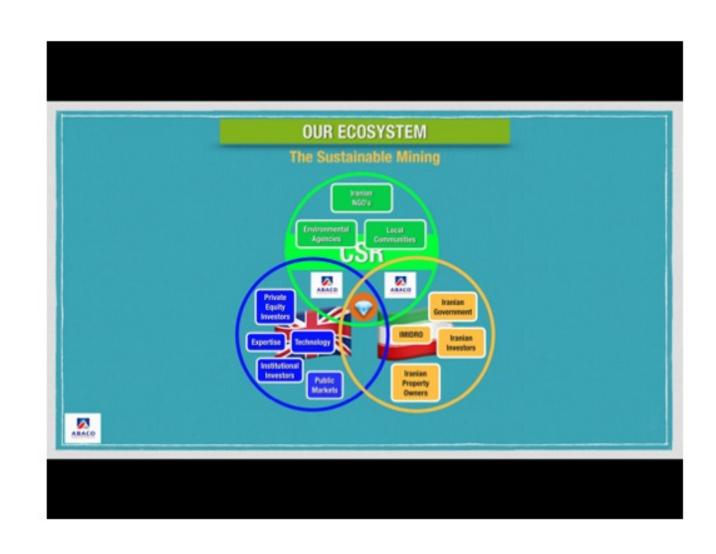
7.1: Compartmentalizing the different poles



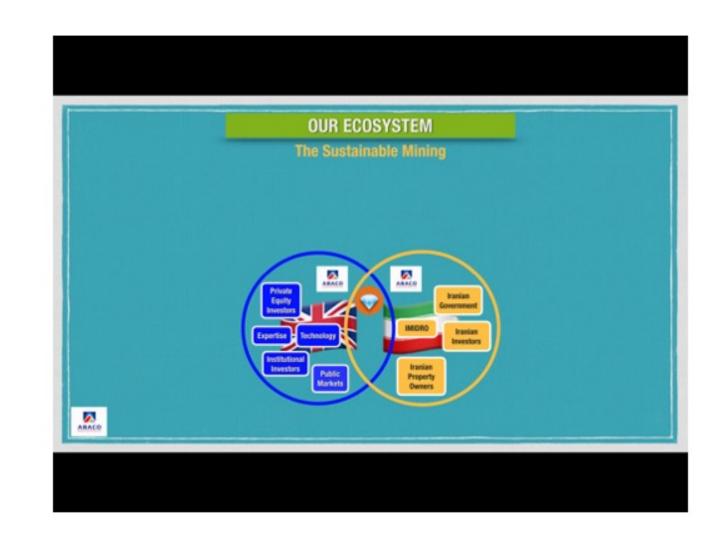
7.4: Highlighting CSR as our key strategy



7.2: Key components (investment)

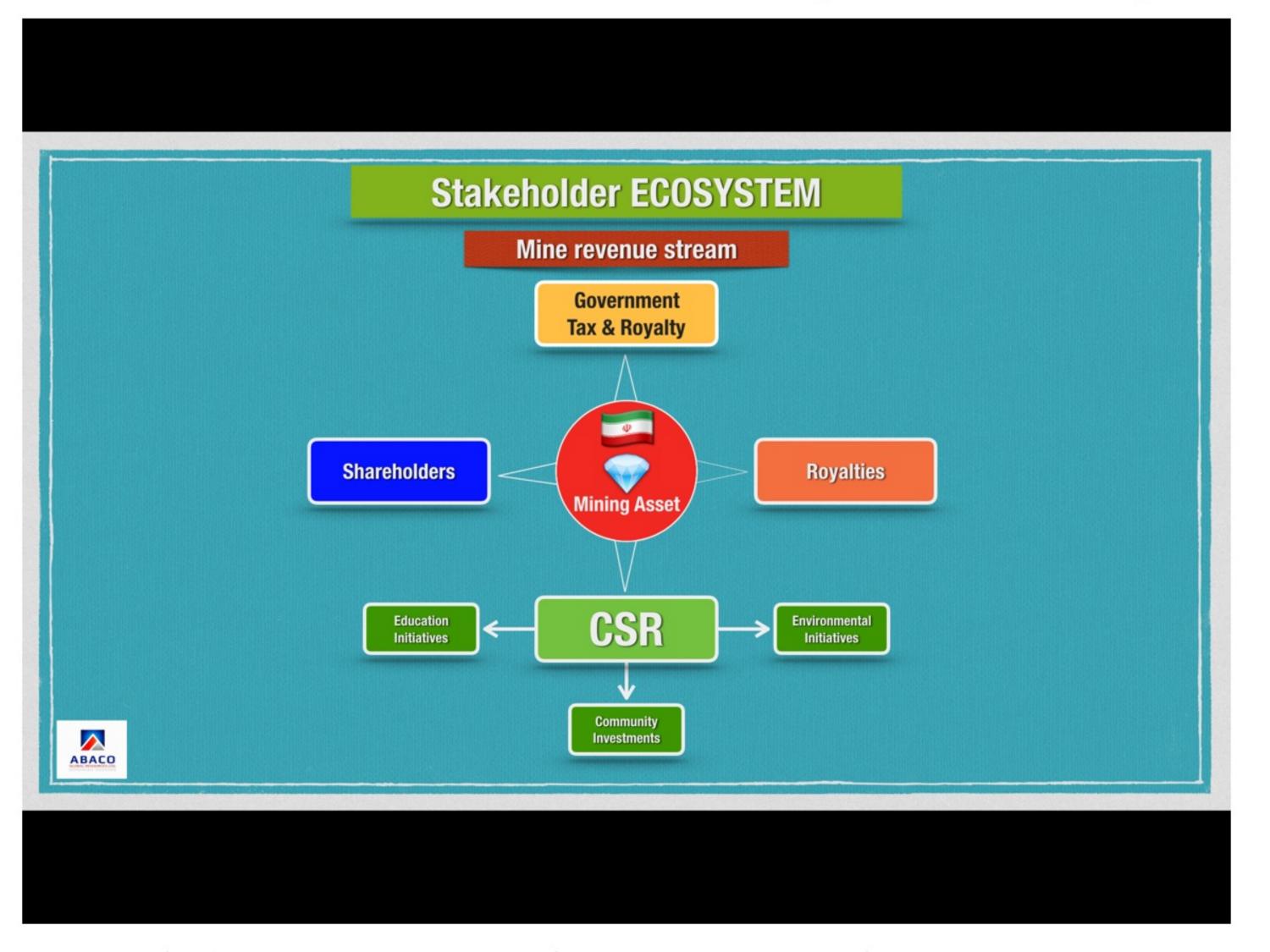


7.5: CSR partners (Iran)



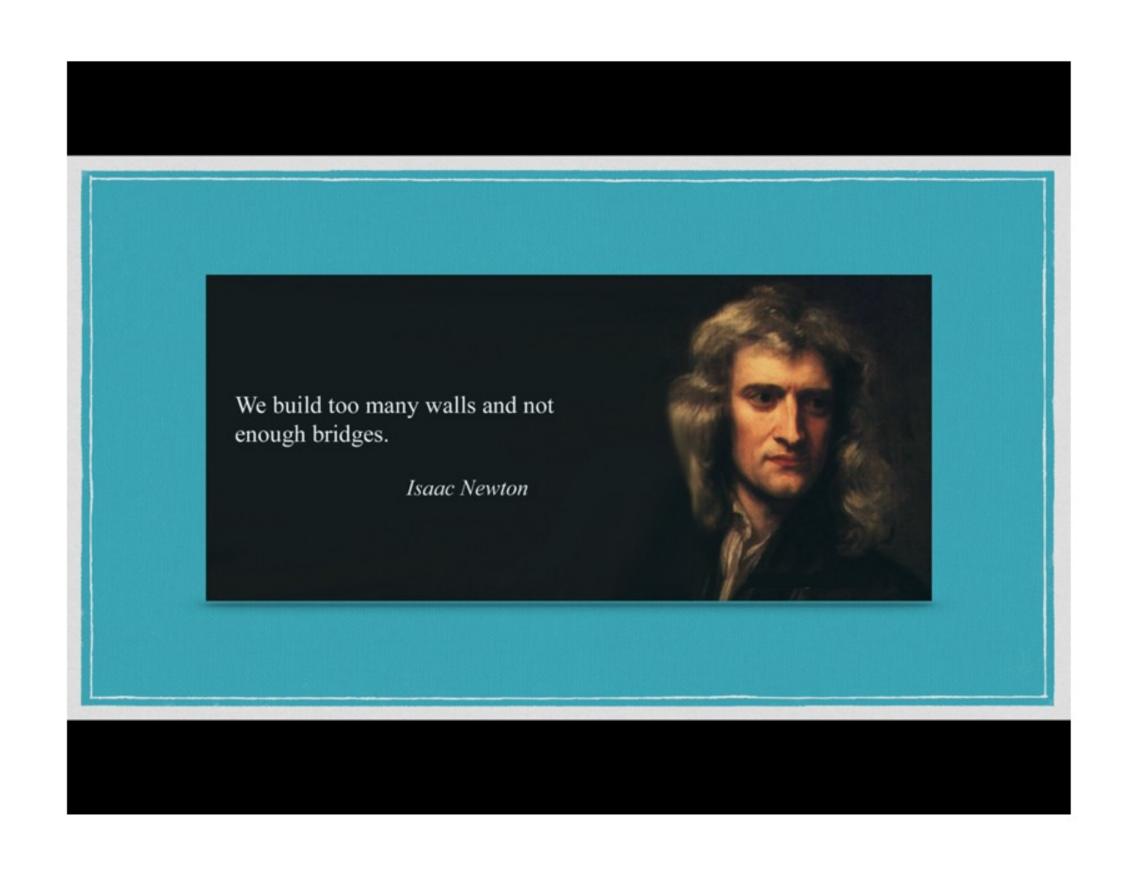
7.3: Key components (Iran)

Slide 9. ABACO ECOSYSTEM (Stakeholders)



8.1:A clear and transparent plan for revenue sharing is key for meeting compliance and making sure the projects be sustainable over long timelines

Slide 10. Closing Remarks





Mr. Ebrahimi is a Iranian-Canadian dual citizen and a frontline entrepreneur for 30 years in various fields across North America, Cuba, Dominican Republic and Europe developing strong analytical, leadership and interpersonal skills. Mr. Ebrahimi spent the last 15 years in the mining sector gathering extensive deep knowledge and experience with a number of Canadian mining companies. Of these, the 8 years at Sheridan Platinum Group (Toronto, Canada) where he worked closely with legendary Canadian miner John Patrick Sheridan gaining valuable experience. Born in Iran and having lived and worked in Canada Cuba and Europe for 37 years, Mr. Ebrahimi has extensive relationships amongst the international geoscience community, has developed and maintained very strong links with Iran. He is Farsi speaker and in 2013 he founded ABACO Global Resources LTD., with focus on developing the mining sector in Iran.



Bahram Ebrahimi
Founder, Director
ABACO Global Resources LTD.

ABACO Global Resources LTD.

ABACO Global Resources Ltd ("AGR") is a grassroots start-up initiative operating in the mining and mineral exploration sectors of Iran.

Established with the election of President Rouhani in 2013, AGR has been working alongside key industry leaders and government officials to develop sustainable business strategies in the expectation of a nuclear deal between Iran and world powers.

With the nuclear deal now in force, AGR is well-positioned to offer a realistic early entry, lucrative business proposal for foreign investors wanting to enter the Iranian marketplace.

Our strategy lays out a series of proposals recommendations to capture real value from Iran, while playing an active role in shaping economic development by setting high standards of corporate governance and compliance. Strong and effective CSR programs are also integral to the sustainability of the proposal.



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